Fireside Chat | [Customer Data Platform] Creating Real-Time Customer Data Platform (CDP) for Omni-channel Personalisation to Increase Customer Lifetime Value?



CASTLERY

YANHUANG LU
Head of Growth &
Intelligence
Castlery



NEHA DADBHAWALA
Director of Digital
Marketing Operations
McAfee





slido



If your organization is struggling to adopt a data-driven approach - what is the biggest barrier to entry you are facing?

Fireside Chat | [Customer Data Platform] Creating Real-Time Customer Data Platform (CDP) for Omni-channel Personalisation to Increase Customer Lifetime Value?

Question 1: Story behind CDP. Why do we need CDP? What business problem are we solving?

Question 2: Specific use cases to share using CDP, and the impact

Question 3: How do we sell CDP to internal business. Challenges on using CDP?



Fireside Chat | [Customer Data Platform] Creating Real-Time Customer Data Platform (CDP) for Omni-channel Personalisation to Increase Customer Lifetime Value?

Yanhuang's Takeaway:

- Start with business problem: translate north-star into data problems, and tech solutions
- Focus on biggest impact and low-hanging fruit: who are our core customers, where
 are them, what they buy, etc. Help to shape our positioning
- Align focus & north star: aligning all teams towards the north-star through data and automations, including: targeting, content, channels, products etc.

Neha's Takeaway:

- Technology enablement: An optimized tech stack can be complex, start with existing technology and squeeze value from it first before investing in new solutions
- Customer segmentation and analytics: Segment customers, identify value triggers and score customers accordingly
- Campaign coordination: Develop a multichannel decision engine to prevent conflicting messages and drive maximum value per touchpoint
- Talents, capabilities, culture: Assemble a cross-functional team to manage week

Fireside Chat | [Customer Data Platform] Creating Real-Time Customer Data Platform (CDP) for Omni-channel Personalisation to Increase Customer Lifetime Value?

Q&A

