# Keynote Presentation | [Customer Data Platform] Navigating Economic Downturn with/without Customer Data Platforms (CDPs): Maximise Benefits and Minimise Costs for Your Business



#### JYOT PATEL

Head of Analytics & MarTech Business, Tatvic Analytics

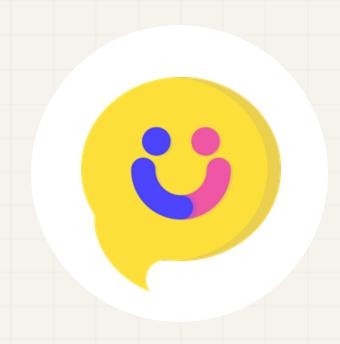


### CONTEXT



**Moments of Struggle** 

## CUTE COMPANY





**Happy Customers** 

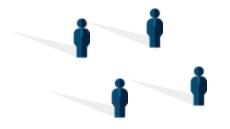


**Great Reviews** 



**Increasing Revenue** 

## ECONOMIC IMBALANCE - COVID-19 PANDEMIC





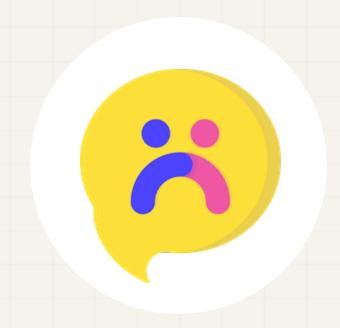


**Market Shift** 

Me too! Products

Change in Customer Behavior

## CUTE COMPANY





**Angry/Sad Customers** 

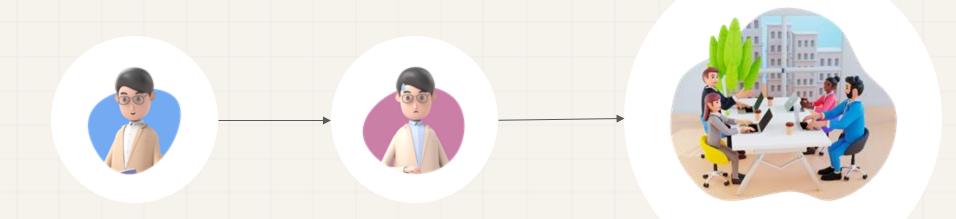


**Bad Reviews** 



**Decreasing Revenue** 

## THE CEO



The one "who takes it seriously" - CEO

**Board Room** 

### THE MEETING

We need more product features.

We need more innovative products.



We need to motivate our employees.

We need to cut down on the cost.



## COLLABORATIVE TASK FORCE







Hana



George



**Farah** 

### THE TEAM



**Alvin**Google Analytics Expert

Data-driven Love to Shares Insights





**Hana**Hubspot Expert

Marketing Swiss-knife Meticulous Email, Push, SMS





**George**Google Ads Expert

Fast, Reputable Brings customers

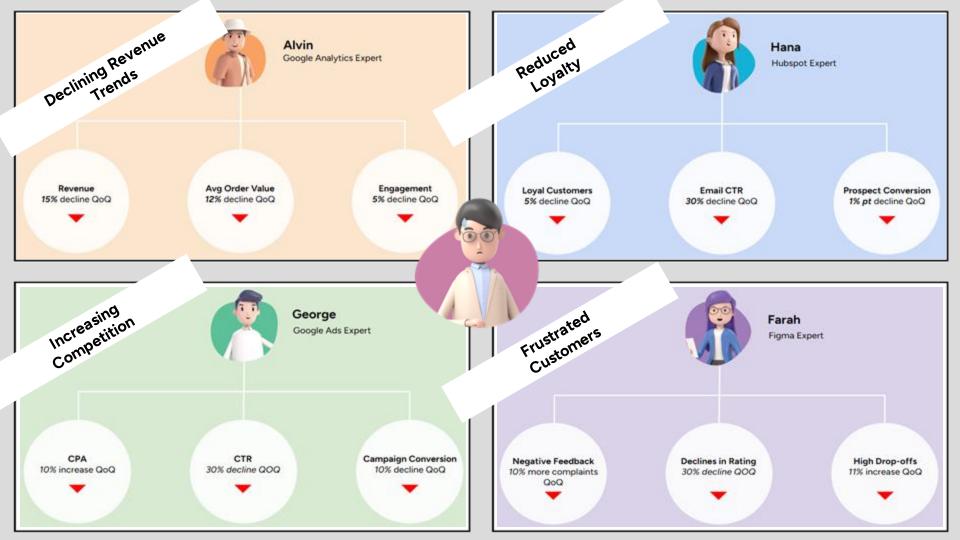




**Farah**Figma Expert

Creative Person User Experience Feedback





### THE CEO CHALLENGE



#### We need a solution that is...



Fast



Impactful

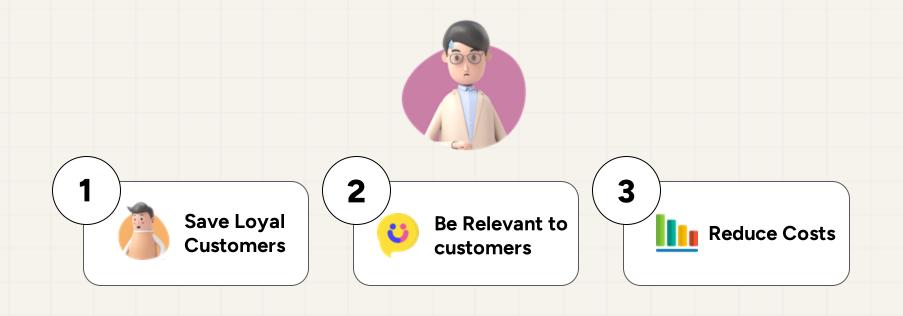


**Cost-effective** 

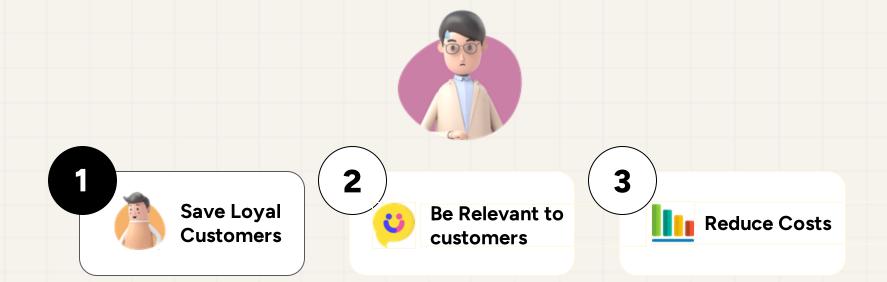


Simple

### THE CEO PRIORITIES



## LET'S TAKE A <u>CLOSER</u> LOOK





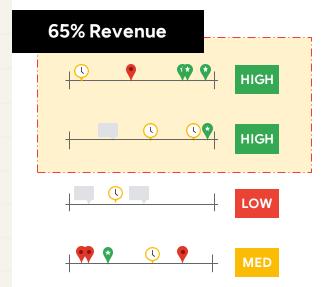
#### Save Loyal Customers

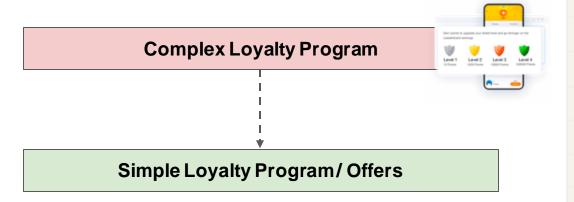












- Purchase our products with app & get best offers/rewards.
- **Deals** you are currently eligible for (Pro-active Comms)
- Special Birthday **Offers** (Celebrate!)
- Early Access to features and events (Feel Special)



#### **Save Loyal Customers**











Reduced Loyal Customer churn by **30%** 



Improved the profit margins by **25%** 



Referrals from Loyal Customers increased by 2x



**RFM** 

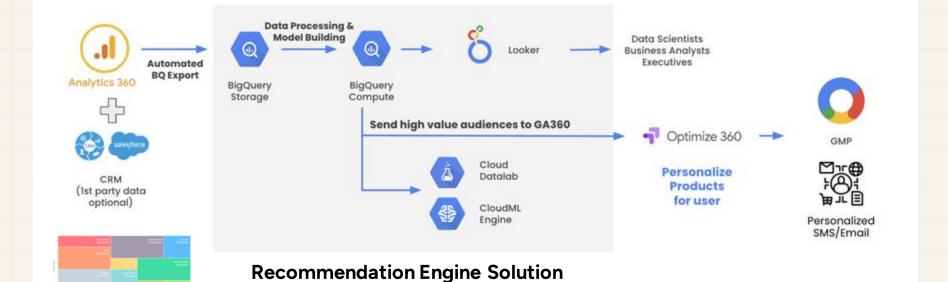
#### **Save Loyal Customers**



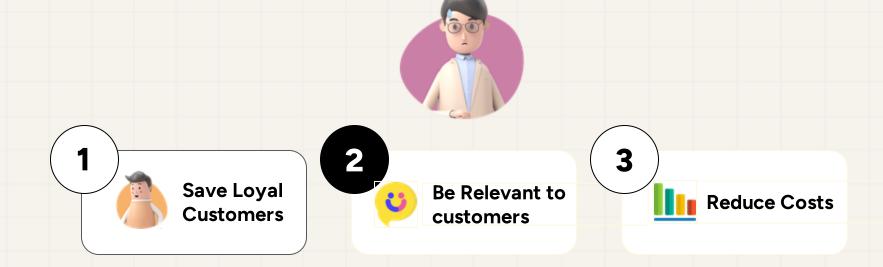








## LET'S TAKE A <u>CLOSER</u> LOOK

















#### Same experience for all customers!

**Segmented Personalization** 

Break Data Silos
Segmentation using K-means













10% less email optouts



Improved the conversion rate by 5%



**16%** increase in ROAS

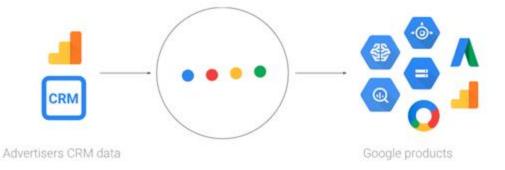














https://google.github.io/crmint/

#### 1. Breaking Data-silos

Using CRMint (An Open-source Google library), they were able to bring CRM data into Google Tools, and break data-silos without costly tool purchase.

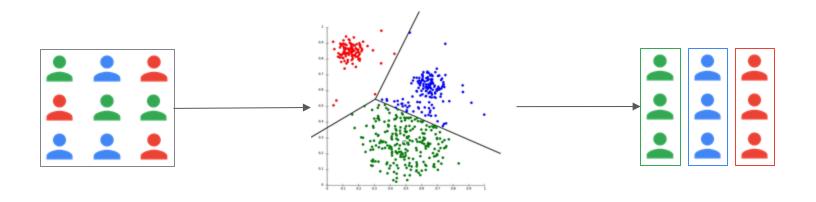












#### 2. K-means Segmentation

To understand what are the segments that work for business. **Not what someone** assumes to be the segments!

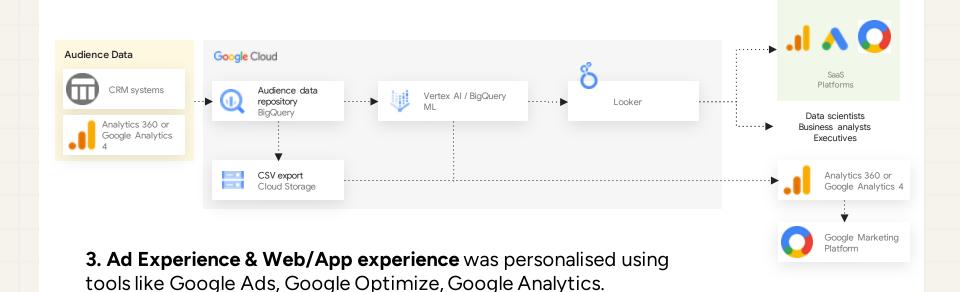




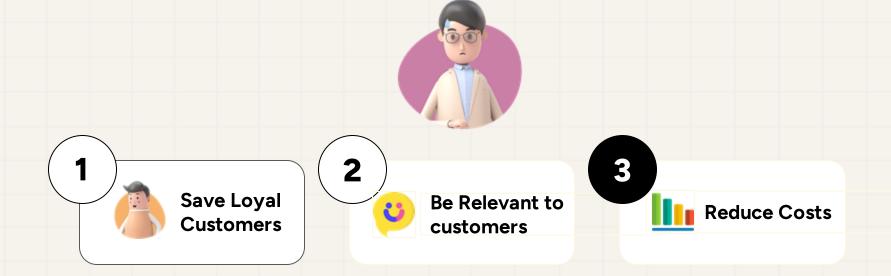








## LET'S TAKE A <u>CLOSER</u> LOOK





#### Reduce Costs (Find New Ways)

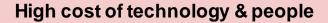














Reduced Cost + Efficient Operations



#### Reduce Costs (Find New Ways)

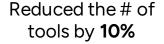














Reduced the technology cost by **71%** 



Happier Employees



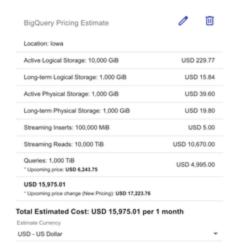
#### Reduce Costs (Find New Ways)











#### **Cloud Cost Optimisation Strategy**

- Identify the tables / source of high costs
- 2. Implement Data Archival Strategy



#### **Tool Scaping / Audits**

- 1. Tools have repeat functionalities
- 2. Same data is sent to multiple tools.

### THE HAPPY DAYS ARE BACK!



Save Loyal
Customers



Reduce Costs

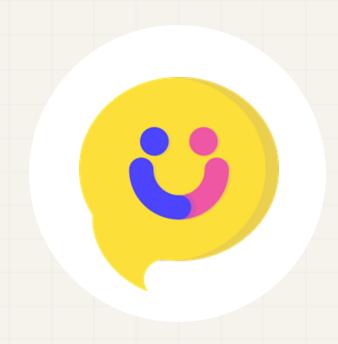








## CUTE COMPANY





**Happy Customers** 



**Great Reviews** 



**Increasing Revenue** 

## THANK YOU

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